

---

## CHANGE OF CONTINUING SPONSOR

---

The board of directors (the “**Board**”) of AsiaPhos Limited (the “**Company**”) wishes to announce that the Company has appointed Asian Corporate Advisors Pte. Ltd. (“**ACA**”) to act as its new continuing sponsor, in place of the current continuing sponsor, United Overseas Bank Limited (“**UOB**”). ACA’s appointment as the Company’s continuing sponsor will take effect from 1 September 2017.

Pursuant to the requirement under Rule 228(5) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), UOB, as the current continuing sponsor of the Company, has confirmed that as at the date of this announcement, based on information made available by the Company to UOB, UOB is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of ACA. UOB has also made itself available for discussion with ACA as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to UOB for its guidance during the term it has served as continuing sponsor of the Company.

## BY ORDER OF THE BOARD

Simon Ong Eng Hock  
Executive Director  
AsiaPhos Limited  
31 August 2017

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST.*

*The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lim Hoon Khiat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 65339898.*

