

MCC HOLDING (HONG KONG) CORPORATION LIMITED

Rooms 3202-3, 32/F, Office Tower, Convention Plaza,
1 Harbour Road, Wanchai, Hong Kong

2014 Half Year Financial Statements for China Metallurgical Group Corporation* (中國冶金科工集團有限公司)

The board of directors (the “**Board**”) of MCC Holding (Hong Kong) Corporation Limited (the “**Company**”) hereby issues the following half year financial statements for the half year ended 30 June 2014 of China Metallurgical Group Corporation* (中國冶金科工集團有限公司) (“**CMGC**”).

CMGC, being the parent company of Metallurgical Corporation of China Ltd* (中國冶金科工股份有限公司), is the guarantor of the Company’s U.S.\$500,000,000 4.875 percent. guaranteed notes due 2016; the keepwell deed provider of the Company’s U.S.\$500,000,000 credit enhanced notes due 2017 with coupon rates 2.625% and 2.5%, separately.

BY ORDER OF THE BOARD

MCC Holding (Hong Kong) Corporation Limited

Zou Hongying

Director

24 Sep 2014

** For identification purpose only*