

RKPF OVERSEAS 2019 (B) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

c/o Suite 501, 5/F., Tower 6, The Gateway, 9 Canton Road, Tsimshatsui, Kowloon, Hong Kong

19 January 2021

NOTICE OF REDEMPTION OF US\$400,000,000 7.75 PER CENT. GUARANTEED SENIOR NOTES DUE 2021

ISIN NO.: XS1934311355 AND COMMON CODE: 193431135

Reference is made to (i) the trust deed dated 18 January 2019, as supplemented and amended from time to time (the “Trust Deed”) among RKPF Overseas 2019 (B) Limited (the “Issuer”), Road King Infrastructure Limited (the “Company”), the Subsidiary Guarantors (as defined therein) and DB Trustees (Hong Kong) Limited (the “Trustee”) and (ii) the agency agreement dated 18 January 2019 (the “Agency Agreement”) among the Issuer, the Company, the Subsidiary Guarantors (as defined therein), the Trustee and Deutsche Bank Aktiengesellschaft, Hong Kong Branch (the “Principal Agent” or the “Registrar”), pursuant to which the Issuer issued US\$400,000,000 7.75 per cent. guaranteed senior notes due 2021 (the “Notes”). As at the date of this notice, the Notes in the principal amount of US\$215,615,000 are outstanding. Capitalized terms used in this notice and not otherwise defined shall have the respective meanings ascribed to such terms in the Trust Deed.

The Global Certificate has Common Code: 193431135 and ISIN: XS1934311355. No representation is made as to the correctness or accuracy of the ISIN or Common Code listed in this notice or printed on the Certificates.

We hereby give you notice that all outstanding Notes will be redeemed pursuant to Condition 5(G) of the Notes on 19 February 2021 (“Redemption Date”) in accordance with the rules of Euroclear and Clearstream. The redemption price (the “Redemption Price”) shall be an amount equal to 100.0% of the outstanding principal amount plus the applicable premium and accrued and unpaid interest, if any, to but excluding the Redemption Date. Payment of said Notes to be redeemed will be made in accordance with the applicable procedures of Euroclear and Clearstream.

The Principal Agent is the Paying Agent and Transfer Agent under the Agency Agreement with respect to the Notes. The name and address of the Principal Agent is as follows:

Deutsche Bank Aktiengesellschaft, Hong Kong Branch,
Level 60, International Commerce Centre,
1 Austin Road West,
Kowloon,
Hong Kong

Unless the Issuer defaults in making the Redemption Price, interest on the Notes shall cease to accrue on and after the Redemption Date and your only right shall be to receive payment of the Redemption Price upon surrendering to the Principal Agent of the Notes in accordance with the applicable procedures of Euroclear and Clearstream.

For and on behalf of
RKPF Overseas 2019 (B) Limited