

## **VIBROPOWER CORPORATION LIMITED**

(Company Registration No.: 200004436E)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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### **PROPOSED SUBSCRIPTION OF 2,500,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY – COMPLETION OF THE PROPOSED SUBSCRIPTION**

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*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Company's announcement dated 26 September 2016.*

The Board (the "**Board**") of Directors (the "**Directors**") of the Company refers to the Company's announcements dated 26 September 2016 and 25 October 2016 relating to the Proposed Subscription and the Convertible Loan (collectively, the "**Proposed Transactions**").

The Board is pleased to announce that completion of the Proposed Subscription has taken place today and the 2,500,000 Subscription Shares have been allotted and issued to the Subscribers.

Following completion of the Proposed Subscription, the number of issued and paid-up ordinary Shares (excluding treasury shares) in the capital of the Company has increased from 33,450,856 Shares to 35,950,856 Shares. The Subscription Shares rank *pari passu* in all respects with the existing issued Shares, except for any dividends, distributions or entitlements the record date of which falls on or before the date of completion.

The Subscription Shares are expected to be listed and quoted on the Mainboard of the SGX-ST on or around 2 November 2016, and the trading of the Subscription Shares shall commence with effect from 9:00 a.m. on the same day.

The in-principle approval of the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Proposed Transactions, the Subscription Shares, the Converted Shares, the Convertible Loan, the Company and/or its subsidiaries.

Further announcements on the Proposed Transactions will be made by the Company as and when appropriate.

**By Order of the Board**

**Benedict Chen Onn Meng**  
**Chief Executive Officer**  
31 October 2016