



META HEALTH LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 198804700N)

RESPONSES TO SGX QUERIES

The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) sets out its responses to queries raised by the Singapore Exchange Regulation (“**SGX**”) on 23 June 2022 in respect of the following Company’s announcements dated (“**Announcements**”):

- (i) 6 June 2022, in relation to the re-designation of Mr Chua Kheng Choon as SVP of Engineering, and the appointment of Dr Bernard Ng Kee Huat as Executive Chairman and Group Chief Executive Officer;
- (ii) 9 June 2022, in relation to the resignation of Ms Leow Siew Yon, Cynthia (“**Ms Leow**”) as Independent Non-Executive Director; and
- (iii) 17 June 2022, in relation to the resignation of Mr Mak Peng Leong Philip (“**Mr Mak**”) as Chief Financial Officer.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

SGX Query 1

Mr Mak is serving a 6 months’ notice till 12 December 2022. Please confirm if a new CFO will be appointed as soon as possible to ensure smooth handover from Mr Mak to ensure the Company’s continuing financial reporting obligations.

Company’s Response

The Company confirms that a new CFO will be appointed as soon as possible for smooth handover from Mr Mak to ensure the Company’s continuing financial reporting obligations. As disclosed in the Company’s announcement dated 17 June 2022 on the resignation of Mr Mak, the Company is in the midst of identifying a potential candidate for the role of CFO and will make the necessary announcement when practicable. Mr Mak is currently serving his six months’ notice period till 12 December 2022 in accordance with his employment agreement with the Company and as such, the Company does not expect any disruption to its continuing financial reporting obligations.

SGX Query 2

Please confirm if there are any concerns in the Company highlighted by Ms Leow, disagreements between her and the new management and/or Board; and whether there are any material issues that should be brought to the attention of the shareholders of the Company.



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Company's Response

There were no concerns in the Company highlighted by Ms Leow, and she has confirmed that there are no disagreements between her and the new management of the Company and/or the Board, and there are no material issues that should be brought to the attention of shareholders of the Company.

SGX Query 3

Please provide an update to shareholders on who will be the new Chairman of the Nominating Committee of the Company.

Company's Response

Mr Kelvin Lee Ming Hui, Independent Non-Executive Director of the Company, will be appointed as the Chairman of the Nominating Committee of the Company with effect from 30 June 2022. Please refer to the Company's announcement dated 24 June 2022 in relation to the changes in the composition of the Board and the Board committees for further information.

SGX Query 4

Please confirm if a new Independent Director will be appointed before 30 June 2022.

Company's Response

The Company has, on 24 June 2022, appointed a new Independent Non-Executive Director to the Board with effect from 30 June 2022. Please refer to the Company's announcement dated 24 June 2022 in relation to the appointment of Mr Law Ren Kai Kenneth for further information.

By Order of the Board

Lee Wei Hsiung
Company Secretary
24 June 2022

This announcement has been prepared by Meta Health Limited (the "Company") and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.