

INTERNATIONAL HEALTHWAY CORPORATION LIMITED

Registration No.: 201304341E

(Incorporated in the Republic of Singapore)

(In receivership over charged shares in certain subsidiaries)



DESPATCH OF THE FRESH CIRCULAR AND FRESH NOTICE OF EXTRAORDINARY GENERAL MEETING AND NEW PROXY FORM

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 24 December 2016 (the "**24 Dec Announcement**") in relation to, inter alia, calling of the New EGM to be held on 23 January 2017.*

The Board of Directors (the "**Board**") of International Healthway Corporation Limited (the "**Company**") wishes to announce that the Fresh Circular dated 30 December 2016 which contains, *inter alia*, the Fresh Notice of EGM and the New Proxy Form, will be despatched to the shareholders of the Company ("**Shareholders**") on 30 December 2016. The New EGM will be held at **Maxwell Chambers, 32 Maxwell Road #03-01, Singapore 069115** at **2:30pm on 23 January 2017 (Monday)** as announced by the Company in the 24 Dec Announcement.

The Fresh Notice of EGM, the New Proxy Form and details of the resolutions to be tabled at the New EGM are set out in the Fresh Circular, a copy of which is attached to this Announcement.

Shareholders who do not receive the Fresh Circular within a week from the date of this Announcement should contact the Share Registrar of the Company at the following address:

Boardroom Corporate & Advisory Services Pte Ltd
50 Raffles Place #32-01
Singapore Land Tower
Singapore 048623

SHAREHOLDERS ARE ALSO TO NOTE THAT:

- (I) NEW PROXY FORMS ARE ATTACHED WITH THE FRESH CIRCULAR WHICH WILL BE DESPATCHED;
- (II) THE OLD PROXY FORMS ATTACHED WITH THE OLD NOTICE OF EGM DATED 13 DECEMBER 2016 ARE NO LONGER IN USE AND WILL NO LONGER BE ACCEPTED; AND
- (III) IF ANY SHAREHOLDERS WISH TO APPOINT PROXIES FOR THE NEW EGM TO BE HELD ON 23 JANUARY 2017, SHAREHOLDERS ARE REMINDED TO USE THE NEW PROXY FORMS ATTACHED WITH THE FRESH CIRCULAR. FURTHER, IF ANY SHAREHOLDER HAS ALREADY DEPOSITED ANY PROXY FORM WHICH RELATES TO THE OLD EGM, HE/SHE WILL BE REQUIRED TO DEPOSIT NEW PROXY FORMS IN RESPECT OF THE NEW EGM.

Shareholders and other investors are advised to exercise caution when trading in shares of the Company. When in doubt as to the action they should take, shareholders are advised to consult their financial, tax or other advisors.

By Order of the Board

Lim Beng Choo
Executive Director
29 December 2016

*This announcement has been prepared by International Healthway Corporation Limited (the “**Company**”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.