

MEDIA RELEASE

AcroMeta Enters into Binding Term Sheet for Proposed Divestment of Engineering Subsidiary

- Proposed divestment aligned with Group's ongoing strategic review.
- Proposed cash consideration of S\$1.4 million, subject to purchase price adjustment based on Adjusted NTA.
- Transaction intended to enhance capital flexibility and working capital position.
- Demonstrates the Group's disciplined and deliberate approach to portfolio management.

Singapore, 5 February 2026 – AcroMeta Group Limited ("**AcroMeta**", or the "**Company**", and together with its subsidiaries, the "**Group**") today announced that it has entered into a binding term sheet (the "**Term Sheet**") with an independent third-party buyer in relation to the proposed sale and purchase of 100% of the issued share capital of its wholly owned subsidiary, Acro Harvest Engineering Pte. Ltd. ("**ACH**") (the "**Proposed Divestment**").

The Proposed Divestment follows the Group's ongoing strategic review and reflects the Board's disciplined approach to capital allocation. ACH is an established and operationally sound business, and the Proposed Divestment represents a strategic decision by the Board to align with the Group's long-term strategic direction and operating priorities, and the Proposed Divestment will allow the Group to rationalise its business portfolio, as well as to provide additional working capital for ongoing operations and future opportunities

Mr Lawrence Toh, Executive Director of AcroMeta Group Limited, said, *"The proposed divestment of Acro Harvest Engineering Pte. Ltd. reflects the Board's disciplined approach to portfolio management and capital allocation. This transaction allows the Group to sharpen its strategic focus and strengthen its financial flexibility as we position AcroMeta to pursue opportunities aligned with our longer-term priorities."*

About Acro Harvest Engineering

Acro Harvest Engineering Pte. Ltd. is a wholly owned subsidiary of AcroMeta Group Limited and an engineering services company specialising in facility management for controlled environment facilities, including heating, ventilation and air-conditioning ("**HVAC**") and commercial air-conditioning services. Backed by a team of experienced engineering professionals, ACH provides

maintenance and facility management services for controlled environments and general commercial spaces.

ACH has served established property owners and managers, building a track record for reliable service response and on-site service delivery. The company has progressively enhanced its operational capabilities through digitalisation initiatives and regular technical training, supporting service quality and sustainability in the built environment.

Key Indicative Terms

Under the terms of the Term Sheet, the proposed cash consideration for the transaction is S\$1.4 million, subject to a purchase price adjustment based on the adjusted net asset value (“**Adjusted NTA**”) of ACH as at completion. The purchase price adjustment will be made on a dollar-for-dollar basis against the consideration, based on the Adjusted NTA reflected in the completion accounts.

The transaction includes agreed safeguards, with completion conditional upon ACH meeting a minimum adjusted net asset value of S\$1.0 million, including cash and cash equivalents of at least S\$300,000.

The Proposed Divestment remains subject to the negotiation and execution of definitive agreements, the satisfaction of conditions precedent, and approval by shareholders of the Company.

Sharpening Focus Through Disciplined Capital Reallocation

The Group intends to maintain a disciplined and selective approach to capital deployment, with an emphasis on strengthening execution capabilities and advancing initiatives aligned with its long-term strategic priorities. The Board remains focused on enhancing shareholder value through prudent capital management, operational focus and measured growth as the Group progresses through its next phase of development.

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This press release is to be read in conjunction with the SGXNET announcement released on the same date.

About AcroMeta Group Limited (SGX: 43F)

AcroMeta Group Limited ("**AcroMeta**" or the "**Company**", and together with its subsidiaries, the "**Group**"), is in the business of facility management services. The Company has been listed on the Catalist board of the Singapore Exchange since 2016. For more information, please visit www.acrometa.com.

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This media release has been reviewed by the Company's Sponsor, **W Capital Markets Pte. Ltd.** (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The contact person for the Sponsor is Mr Brian Ching, 65 Chulia Street #43-01 OCBC Centre, Singapore 049513, telephone (65) 6513 3235.