

## HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)  
Company Registration Number: 200403029E

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### INCREASE IN PAID-UP CAPITAL OF HOSEN CHOCOLATE SDN BHD

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The Board of Directors (the “**Board**”) of Hosen Group Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has, by way of cash injection of RM999,900 through subscribing for 999,900 ordinary shares of RM1.00 each, increased its investment in Hosen Chocolate Sdn Bhd (“**Hosen Chocolate**”).

With the injection, the issued and paid-up capital of Hosen Chocolate has increased from RM100 to RM1,000,000 and Hosen Chocolate remains a wholly-owned subsidiary of the Company.

The investment was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year ending 31 December 2015.

None of the Company's Directors, controlling shareholders as well as any of their respective associates has any interests, direct or indirect, in the above transaction save for their interests in the shareholding of the Company.

#### BY ORDER OF THE BOARD

Lim Hai Cheok  
Chief Executive Officer

5 June 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*