HTL INTERNATIONAL HOLDINGS LIMITED

DATE OF PAYMENT OF SCHEME CONSIDERATION AND DATE OF DELISTING

1. Introduction

Reference is made to the Scheme Document of the Company dated 8 August 2016. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Scheme Document.

2. Timetable

Shareholders are to note the following timetable:

Date of payment of Scheme Consideration	:	8 September 2016
Date for Delisting	:	9 September 2016

3. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 6 September 2016