

## CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda)  
(Company Reg. No: 34074)

---

### 1HFY2018 INTERIM DIVIDEND – PAYMENT DATE AND ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME

---

Further to the announcement dated 13 August 2018 (the “**13 August 2018 Announcement**”) relating to the application of the scrip dividend scheme (the “**Scheme**”) of China Everbright Water Limited (the “**Company**”) to the interim one-tier tax exempt dividend of 0.0049 Singapore dollar per ordinary share (“**Share**”) for the financial year ending 31 December 2018 (the “**1HFY2018 Interim Dividend**”) and the announcement dated 5 September 2018 relating to the despatch of election notices and scrip dividend entitlement advices, the Board of Directors of the Company wishes to announce that the Company has today allotted and issued 26,008,884 new ordinary shares (the “**New Shares**”) to ordinary shareholders (“**Members**”) who had elected to participate in the Scheme. Entitlements to the 1HFY2018 Interim Dividend were based on Shares held by Members as at 5.00 p.m. on 27 August 2018.

Following the allotment and issuance of the New Shares, the number of issued ordinary shares of the Company will increase by 0.98 per cent. to 2,676,062,186 Shares. The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company and are expected to be listed and credited on 12 October 2018.

Members who did not participate in the Scheme will be paid the 1HFY2018 Interim Dividend in cash on 11 October 2018.

#### **Odd-lot Trading**

Following the listing and crediting of the New Shares on 12 October 2018, Members who wish to dispose of or acquire odd lots of shares should contact their brokers to do so.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

An Xuesong  
Executive Director and Chief Executive Officer

Date: 11 October 2018