



## TEE INTERNATIONAL LIMITED

(Incorporated in Singapore with limited liability)  
(Company registration number 200007107D)

---

### MANDATORY CONDITIONAL CASH OFFER BY XANDER CAPITAL PTE. LTD. FOR AND ON BEHALF OF TRAMORE GLOBAL LIMITED FOR SHARES OF THE COMPANY

- **Despatch of Offeree Circular**
- 

#### 1. INTRODUCTION

The Board of Directors (“**Board**”) of TEE International Limited (“**Company**”) refers to its announcements dated 7 July 2020, 13 July 2020 and 15 July 2020. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcements.

#### 2. DESPATCH OF OFFEREE CIRCULAR

The Board wishes to announce that the Company has today despatched the Offeree Circular to Shareholders.

Shareholders who do not receive the Offeree Circular within two (2) business days from the date hereof should contact B.A.C.S. Private Limited at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, being the share registrar of the Company (“**Share Registrar**”).

Electronic copies of the Offeree Circular are also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

**Shareholders should read and carefully consider the contents of the Offeree Circular. If you are in any doubt in relation to the Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

#### 3. OVERSEAS SHAREHOLDERS

The Offeree Circular may not be sent to Shareholders who do not have a Singapore correspondence address due to potential restrictions on sending such documents to the relevant overseas jurisdictions. Any affected overseas Shareholder may nevertheless obtain copies of the Offeree Circular during normal business hours up to the Closing Date (defined below) from the office of the Share Registrar as set out above, download a copy of the Offeree Circular from [www.sgx.com](http://www.sgx.com), or make a request to the Share Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) market days prior to the Closing Date.

#### **4. CLOSING DATE**

As announced by Xandar Capital Pte. Ltd., for and on behalf of the Offeror, on 6 August 2020, pursuant to Rule 22.6 of the Code, the Offeror does not intend to extend the Offer (and the Warrants Proposal) beyond **5.30 p.m. (Singapore time) on 25 August 2020 ("Closing Date")**. The Offer (and the Warrants Proposal) will close at 5.30 p.m. (Singapore time) on the Closing Date.

Accordingly, the Offer (and the Warrants Proposal) will not be open for acceptance beyond 5.30 p.m. (Singapore time) on the Closing Date, notwithstanding that the Offer may have become or been declared unconditional as to acceptances by then. This means that if the Offer becomes unconditional as to acceptances before or on the Closing Date, there will **not** be any extension of the Closing Date pursuant to Rule 22.6 of the Code.

#### **5. DIRECTORS' RESPONSIBILITY STATEMENT**

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

#### **By Order of the Board**

Josephine Toh  
Company Secretary

11 August 2020