

Rich Capital Holdings Limited
(Company Registration No: 199801660M)
(Incorporated in the Republic of Singapore)

PROPOSED SHARE CONSOLIDATION OF EVERY TWO HUNDRED (200) EXISTING ISSUED ORDINARY SHARES INTO ONE (1) CONSOLIDATED SHARE

- COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 25 September 2025 and 7 November 2025 as well as the Circular dated 22 October 2025 in relation to, inter alia, the Proposed Share Consolidation.

1. INTRODUCTION

- 1.1 The Board of Directors (the "**Board**" or "**Directors**") of Rich Capital Holdings Limited (the "**Company**") refers to the Company's announcements dated 25 September 2025, 30 October 2025 and 7 November 2025 and the circular dated 22 October 2025 (the "**Circular**"), in relation to, inter alia, the Proposed Share Consolidation of every two hundred (200) existing Shares of the Company into one (1) Consolidated Share.
- 1.2 The Proposed Share Consolidation was approved by ordinary resolution at the Company's EGM held on 7 November 2025.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

- 2.1 The Board wish to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 18 November 2025 ("**Effective Date**"). Accordingly, with effect from the Effective Date, every two hundred (200) Existing shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder as at the Record Date has been consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.
- 2.2 Following the completion of the Proposed Share Consolidation, the Company has an issued share capital of S\$72,569,150 comprising 36,713,664 Consolidated Shares (including 7,518,928 scrip shares) as at the date of this announcement.
- 2.3 Each Consolidated Share will rank *pari passu* in all respects with each other. Trading in the Consolidated Shares on the Catalist of the SGX-ST will be in board lots of one hundred (100) Consolidated Shares.
- 2.4 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings as at 5.00 p.m. on the Record Date.
- 2.5 Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of the Existing shares as at the Record Date, will be rounded up to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Share Consolidation will be disregarded.
- 2.6 Shareholders whose shareholdings, as at the Record Date, are less than two hundred (200) Existing shares will be entitled to (1) Consolidated Share.

3. TRADING ARRANGEMENTS FOR ODD LOTS ARISING FROM THE PROPOSED SHARE CONSOLIDATION

- 3.1 Following the completion of the Proposed Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of

Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

- 3.2 Shareholders who received odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade in such odd lots may trade with a minimum size of one (1) Consolidated Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Consolidated Shares can be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.
- 3.3 **Shareholders should note that the market for trading of such odd lots of Consolidated Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Consolidated Shares on the SGX-ST Unit Share Market. Shareholders who wish to trade their Consolidated Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.**

4. SHARE CERTIFICATES

- 4.1 Shareholders who continue to possess Old Share Certificates are advised to forward all their Old Share Certificates to the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01, Republic Plaza, Singapore 048619 as soon as possible during normal business hours (9.00 a.m. to 5.00 p.m., Mondays to Fridays) for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of the relevant Shareholders at their own risk within ten (10) Market Days from the Record Date.
- 4.2 Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation. Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is any change in their respective addresses from those reflected in the Register of Members of the Company.
- 4.3 Shareholders who hold Old Share Certificates are reminded that their Old Share Certificates are not valid for settlement of trading in the Consolidated Shares on the Catalist of the SGX-ST, as the Shares are traded under a book-entry (scripless) settlement system, but their Old Share Certificate will continue to be accepted by Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Catalist of the SGX-ST although they will continue to be *prima facie* evidence of legal title to the Consolidated Shares.

5. NEW SGX-ST CODES

The Board also wishes to announce that the SGX-ST has, in accordance with its practice, retired the Company's existing stock code, 5G4. Shareholders should take note that with effect from 9.00a.m. on 18 November 2025, the new stock code of the Company is as follows:

Company	ISIN Code	Stock Code
Rich Capital Holdings Limited (Consolidated Shares)	SGXE20364795	1U8

6. CONTACT INFORMATION

The address of the Share Registrar of the Company is as follows:

Tricor Barbinder Share Registration Services

9 Raffles Place
#26-01 Republic Plaza
Singapore 048619

BY ORDER OF THE BOARD
RICH CAPITAL HOLDINGS LIMITED

Oh Siyang
Executive Director
18 November 2025

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Tay Sim Yee, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.