



PAN-UNITED CORPORATION LTD
(Incorporated in the Republic of Singapore)
(Company Registration No: 199106524G)

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Pan-United Corporation Ltd wishes to announce the following transfer of treasury shares from its Share Buyback Account maintained with The Central Depository (Private) Limited:

| | |
|--|---------------------------------------|
| Date of transfer | 3 May 2024 |
| Purpose of transfer | Pursuant to the Pan-United Share Plan |
| Number of treasury shares transferred | 90,000 |
| Number of treasury shares held before transfer | 5,166,200 |
| Number of treasury shares held after transfer | 5,076,200 |
| Percentage of the number of treasury shares against the total number of issued ordinary shares (excluding treasury shares) before transfer | 0.74% ⁽¹⁾ |
| Percentage of the number of treasury shares against the total number of issued ordinary shares (excluding treasury shares) after transfer | 0.73% ⁽²⁾ |
| Value of the treasury shares transferred | \$36,006.30 |

Notes: (1) The percentage is based on 696,829,625 issued ordinary shares (excluding 5,166,200 treasury shares) in the share capital of the Company immediately before the above-mentioned share transfer as at 3 May 2024.

(2) The percentage is based on 696,919,625 issued ordinary shares (excluding 5,076,200 treasury shares) in the share capital of the Company immediately after the above-mentioned share transfer as at 3 May 2024.

By order of the Board

Kevin Cho
Company Secretary
3 May 2024