



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

**CORRIGENDUM TO THE CIRCULAR TO SHAREHOLDERS DATED 19 JANUARY 2018
IN RELATION TO THE PROPOSED ACQUISITION OF 51% OF THE ISSUED AND
PAID-UP SHARES IN YC CAPITAL CONSOLIDATED SDN. BHD.**

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 October 2017, 2 January 2018 and 10 January 2018 (the "**Announcements**") and the Company's circular dated 19 January 2018 (the "**Circular**") in relation to the proposed acquisition of 51% of the issued and paid-up shares in YC Capital Consolidated Sdn. Bhd.. Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Announcements and the Circular.

The Company wishes to inform shareholders of the following amendments to the Circular:

- (a) The definition of "Latest Practicable Date" on page 3 of the Circular should read as "*12 January 2018, being the latest practicable date prior to the printing of this Circular*".
- (b) The first paragraph of Section 2.6.1 on page 14 of the Circular should read as "*The aggregate consideration for the Proposed YC Acquisition is S\$12,000,000 (equivalent to approximately MYR37,220,844) (the "Consideration"), which shall be payable by the Company to the Vendor by way of an issue and allotment of 93,750,000 Consideration Shares to the Vendor at an issue price of S\$0.128 per Consideration Share on the Completion Date.*".

Save as disclosed above, all other information contained in the Circular remains unchanged.

The Company will make subsequent announcements to update its shareholders when there are material updates as may be necessary or appropriate.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer
30 January 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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