

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

ENTITLEMENTS (NOTICE OF BOOK CLOSURE)

Entitlement date *	23/06/2014
Entitlement time *	05:00:00 PM
Entitlement subject *	Rights Issue
Entitlement description *	RENOUNCEABLE RIGHTS ISSUE OF 350,212,513 NEW ORDINARY SHARES OF RM1.00 EACH IN PUBLIC BANK BERHAD ("PBB") ("PBB SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TEN (10) EXISTING PBB SHARES HELD AS AT 5.00 P.M. ON 23 JUNE 2014, AT AN ISSUE PRICE OF RM13.80 PER RIGHTS SHARE ("RIGHTS ISSUE")
Period of interest payment	to
Financial Year End	
Share transfer book & register of members will be closed from	to
(both dates inclusive) for the purpose of determining the entitlements	
Registrar's name ,address, telephone no *	Tricor Investor Services Sdn Bhd Level 17, The Gardens North Tower Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No: 603-2264 3883 Fax. No: 603-2282 1886
Payment date	
<u>A depositor shall qualify for the entitlement only in respect of:</u>	
a) Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers *	23/06/2014
b) Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit	
c) Securities bought on the Exchange on a cum entitlement basis according to the rules of the Exchange.	
Number of new shares/securities issued (units) (If applicable)	350212513
Entitlement indicator *	Ratio
Ratio *	1 : 10
Rights Issues/Offer Price	13.8
Remarks	The Abridged Prospectus together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively referred to as the "Documents"), will be despatched to the shareholders of PBB whose names appear on the Records of Depositors maintained by Bursa Malaysia Depository Sdn Bhd ("ROD") as at 5.00 p.m. on 23 June 2014, provided that the address in the ROD is an address in Malaysia or they have provided an address in Malaysia for the purpose of receiving the Documents ("Entitled Shareholders"). The Documents will also be made available on Bursa Malaysia Securities Berhad's website (www.bursamalaysia.com) from 23 June 2014 onwards.
This announcement is dated 9 June 2014.	