

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

Title / description	RENOUNCEABLE RIGHTS ISSUE OF 350,212,513 NEW ORDINARY SHARES OF RM1.00 EACH IN PUBLIC BANK BERHAD ("PBB") ("PBB SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TEN (10) EXISTING PBB SHARES HELD AS AT 5.00 P.M. ON 23 JUNE 2014, AT AN ISSUE PRICE OF RM13.80 PER RIGHTS SHARE ("RIGHTS ISSUE")		
Despatch date *	25/06/2014		
Date for commencement of trading of the rights *	24/06/2014		
Date for despatch of abridged prospectus and subscription forms *	25/06/2014		
Date for cessation of trading of the rights *	04/07/2014		
Date for announcement of final subscription result and basis of allotment of excess Rights Securities *	31/07/2014		
Listing date of the Rights Securities *	08/08/2014		
Last date and time for :	Date		Time
Sale of provisional allotment of rights *	03/07/2014	at	05:00:00 PM
Transfer of provisional allotment of rights *	08/07/2014	at	04:00:00 AM
Acceptance and payment *	18/07/2014	at	05:00:00 PM
Excess share application and payment *	18/07/2014	at	05:00:00 PM
Rights Securities will be listed and quoted as the existing securities of the same class *	Yes		
Other important dates as the listed issuer may deem appropriate			
Remarks	The Abridged Prospectus together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively referred to as the "Documents"), will be despatched to the shareholders of PBB whose names appear on the Records of Depositors maintained by Bursa Malaysia Depository Sdn Bhd ("ROD") as at 5.00 p.m. on 23 June 2014, provided that the address in the ROD is an address in Malaysia or they have provided an address in Malaysia for the purpose of receiving the Documents ("Entitled Shareholders"). The Documents will also be made available on Bursa Malaysia Securities Berhad's website (www.bursamalaysia.com) from 23 June 2014 onwards.		

This announcement is dated 9 June 2014.