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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the latest unaudited financial information, excluding the share of results of Travellers International Hotel Group, Inc. (“**Travellers**”), the Group is expected to record a net profit of not less than US\$2 billion for the year ended 31 December 2015, as compared with a net profit, excluding the share of results of Travellers, of approximately US\$331.7 million for the year ended 31 December 2014.

Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the latest unaudited financial information, excluding the share of results of Travellers, the Group is expected to record a net profit of not less than US\$2 billion for the year ended 31 December 2015, as compared with a net profit, excluding the share of results of Travellers, of approximately US\$331.7 million for the year ended 31 December 2014.

Such expected increase in net profit is mainly attributable to a number of factors as disclosed in the Company’s 2014 annual report, interim report for the six months ended 30 June 2015 or in the Company’s previous announcements including: (i) a total gain of approximately US\$658.6 million arising from disposals of certain stakes in Norwegian Cruise Line Holdings Ltd. (“**NCLH**”), as disclosed in the Company’s announcements dated 9 March 2015, 21 May 2015, 12 August 2015 and 16 December 2015 (2014: US\$152.6 million); (ii) a one-off accounting gain of US\$1,567.4 million recognized upon completion of a secondary offering of NCLH’s ordinary shares whereupon the Group ceased to account for its share of results and net assets of NCLH as an “associate” but as an “available-for-sale investment” on 26 May 2015, as disclosed in the

Company's announcement dated 21 May 2015; (iii) one off gain of US\$124.0 million in November 2014 arising from the deemed disposal of certain stake in NCLH which issued certain new shares for its acquisition of Prestige Cruises International, Inc.; (iv) the increase in foreign exchange loss of approximately US\$24.5million primarily attributable to depreciation of certain foreign currency-denominated bank balances against the US dollar. In addition, despite an overall improvement in the performance of the Group's cruise business and contribution from Crystal Cruises, LLC, the Group expects a deterioration of operating results for the year ended 31 December 2015 compared with that of the corresponding period in 2014 due to challenging market conditions in particular the continued weakness in the regional gaming industry, which resulted in a softer overall gaming performance. In line with industry, management has increased the provision of doubtful debts.

The Board wishes to remind investors that the Company is still in the process of finalising its consolidated results for the year ended 31 December 2015 and the above net profit comparison did not take into account the Group's share of results of Travellers as it is a listed company on an overseas stock exchange. The Board will consider making a supplemental announcement for the Company, if necessary, after the results of Travellers is announced. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Board. Such information has not been reviewed by the independent auditors of the Company. The audited consolidated results of the Group for the year ended 31 December 2015 are expected to be announced in March 2016.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 2 February 2016

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.