



CAPITALAND MALL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

DEALINGS DISCLOSURE

1. INTRODUCTION

CapitaLand Mall Trust Management Limited (“**CMTML**”), as manager of CapitaLand Mall Trust (“**CMT**” or the “**Acquiror**”, and the manager of CMT, the “**Manager**”), refers to the following:

- (i) the joint announcement dated 22 January 2020 (the “**Joint Announcement**”) issued by the Manager and CapitaLand Commercial Trust Management Limited, as manager of CapitaLand Commercial Trust (“**CCT**”), in connection with the proposed merger of CMT and CCT (the “**Merger**”) by way of a trust scheme of arrangement (“**Trust Scheme**”), to be effected in accordance with the Singapore Code on Take-overs and Mergers (the “**Code**”); and
- (ii) the announcement dated 28 February 2020 issued by the Manager in connection with the payment of base and performance components of its management fee by way of issue of units in CMT (“**CMT Units**”).

2. DEALING

Pursuant to Rule 12.1 of the Code, the Manager wishes to announce the following dealing in the CMT Units by CMTML on 28 February 2020:

S/N	Description	
1.	Nature of dealing	Issuance of new CMT Units to CMTML as payment of management fee
2.	Number of CMT Units subject to the dealing	1,350,480
3.	Percentage of the total number of CMT Units ⁽¹⁾ constituted by the CMT Units subject to the dealing	0.04% ⁽²⁾
4.	Price paid per CMT Unit	S\$2.4248
5.	Resultant total number of CMT Units held by CMTML after the dealing	49,728,002
6.	Percentage of the total number of CMT Units ⁽¹⁾	1.35% ⁽²⁾

S/N	Description	
	constituted by the resultant total number of CMT Units held by CMTML after the dealing	

Notes:

- (1) References to the total number of CMT Units in this Announcement is based on 3,690,154,580 CMT Units as at the date of this Announcement.
- (2) Rounded to the nearest two decimal places.

3. RESULTANT UNITHOLDING

Based on the latest information available to the Manager as at 5.00 p.m. on 28 February 2020, the Acquiror and parties acting in concert with it hold in aggregate 1,054,817,803 CMT Units, representing approximately 28.58% of all the issued CMT Units.

4. RESPONSIBILITY STATEMENT

The directors of the Manager (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement the omission of which would make any statement in this Announcement misleading. The directors of the Manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

CapitaLand Mall Trust Management Limited
(Registration Number: 200106159R)
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
28 February 2020