

## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (“EGM”) of Ramba Energy Limited (“Company”) will be held at 4.30 p.m. on 28 April 2016 (or as soon as practicable, immediately following the conclusion or adjournment of the annual and extraordinary general meetings of the Company to be convened on the same day and at the same venue) at 11 Bedok Avenue 4, RichLand Business Centre, #05-01, Singapore 489949 for the purpose of considering and, if thought fit, passing (with or without any modifications) the following ordinary resolutions.

All capitalised terms in this Notice which are not defined herein shall have the same meanings ascribed to them in the circular to shareholders of the Company dated 13 April 2016 (the “Circular”).

### **RESOLUTION 1: ORDINARY RESOLUTION THE RATIFICATION OF THE PROPOSED FARM-OUT OF A NET 20% PARTICIPATING INTEREST IN THE LEMANG PRODUCTION SHARING CONTRACT**

That:

- (a) approval be and is hereby given, for the purpose of Chapter 10 of the Listing Manual, for the Company to enter into the Agreements and to farm-out a net 20% participating interest in the Lemang Production Sharing Contract, to the extent mandated and according to the terms under the Proposed Transaction as described in the Circular and that the aforementioned are hereby approved, confirmed and ratified;
- (b) the Directors and any of them be and are hereby authorised to do all acts and things including without limitation, executing all such documents and approving any amendments, alterations, modifications to any such documents as they or he may consider desirable, expedient or necessary to give effect to the transaction contemplated by this ordinary resolution; and
- (c) any acts, matters and things done or performed, and/or documents signed, executed, sealed or delivered by a Director in connection with the Proposed Transaction be and are hereby approved, confirmed and ratified.

### **RESOLUTION 2: ORDINARY RESOLUTION THE PROPOSED CONFIRMATION OF MINERAL, OIL AND GAS ACTIVITIES AS ONE OF THE GROUP'S CORE BUSINESS**

That:

- (a) approval be and is hereby given for the confirmation of oil and gas exploration and exploitation and other mineral, oil and gas related activities of the Company and its subsidiaries as a core business of the Group;
- (b) approval be and is hereby given for farming-in/farming-out of participating interests, acquisition/divestment of oil and gas assets, and any other transactions in or in connection with the business of a mineral, oil and gas company to be considered in or in connection with the ordinary course of business of the Company; and
- (c) the Directors and any of them be and are hereby authorised to do all acts and things including without limitation, executing all such documents and approving any amendments, alterations, modifications to any such documents as they or he may consider desirable, expedient or necessary to give effect to the abovementioned.

By Order of the Board

Chew Kok Liang  
Company Secretary  
Ramba Energy Limited  
13 April 2016

#### **Notes:**

- (a) A member (other than a Relevant Intermediary\*) entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- (b) Where a member (other than a Relevant Intermediary\*) appoints two (2) proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies.
- (c) A Relevant Intermediary may appoint more than two (2) proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by him (which number and class of shares shall be specified).
- (d) A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. The appointment of proxy must be executed under seal or the hand of its duly authorised officer or attorney in writing.
- (e) If the appointor is a corporation, the proxy form must be executed under seal or its attorney duly authorised in writing.
- (f) In the case of joint shareholders, all holders must sign the proxy form.
- (g) The instrument appointing a proxy must be deposited at the registered office of the Company at 29A Club Street Singapore 069414, not less than forty-eight (48) hours before the EGM.

\* A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act (Chapter 19) or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289) and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

#### **PERSONAL DATA PRIVACY**

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “Purposes”), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.