



BROADWAY INDUSTRIAL GROUP LIMITED

Company Registration No. 199405266K
(Incorporated in the Republic of Singapore)
(the “Company”)

**APPLICATION FOR EXTENSION OF TIME TO CONVENE ANNUAL GENERAL MEETING
UNDER SECTION 175(2) OF THE COMPANIES ACT**

1. INTRODUCTION

1.1 The board of directors (the “**Board**”) of the Company refers to:

- (a) the Company’s announcements dated 21 December 2024, 23 December 2024, 19 March 2025, 10 April 2025, 13 April 2025, 20 June 2025 and 19 September 2025 in relation to the requirements under Rules 723 and 724 of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (the “**Listing Manual**”);
- (b) the Company’s announcement dated 5 December 2025 in respect of the proposed exit offer by the Company by way of a proposed selective capital reduction and proposed delisting of the Company from the Mainboard of the SGX-ST; and
- (c) the Company’s announcement dated 13 January 2026 in respect of, among others, its application for a waiver from compliance with Rule 707(1) of the Listing Manual (the “**Waiver Announcement**”).

1.2 Unless expressly provided herein, all capitalised terms and expressions used and not defined herein shall have the same meanings ascribed to them in the Waiver Announcement.

2. ACRA APPLICATION UNDER SECTION 175(2) OF THE COMPANIES ACT

2.1 Pursuant to Rule 707(1) of the Listing Manual, the Company is required to hold its FY2025 AGM by 30 April 2026, being four (4) months after the end of FY2025. As set out in the Waiver Announcement, subject to certain conditions being met, the SGX-ST has granted the Company an extension of time of one (1) month to comply with the requirements under Rule 707(1) of the Listing Manual or a complete waiver of Rule 707(1) of the Listing Manual (as applicable).

2.2 Pursuant to Section 175(1)(a) of the Companies Act, the Company, being a public company that is listed, is required to hold its FY2025 AGM by 30 April 2026, being four (4) months after the end of FY2025. The Company has since made an application to seek approval from the ACRA pursuant to section 175(2)(a) of the Companies Act for an extension of time of sixty (60) days to hold the FY2025 AGM, such that the FY2025 AGM will be held no later than 29 June 2026 (the “**ACRA Application**”).

2.3 The Board wishes to announce that on 4 February 2026, the Company received approval from the ACRA in respect of the ACRA Application, extending the due date for the Company to hold its FY2025 AGM pursuant to Section 175(1)(a) of the Companies Act to 29 June 2026.

3. RESPONSIBILITY STATEMENT

- 3.1 The Board (including any directors who may have delegated detailed supervision of the preparation of this announcement) has taken all reasonable care and made all reasonable inquiries to ensure that the facts stated in this announcement are fair and accurate, and, to the best of their knowledge, all opinions expressed in this announcement have been arrived at after due and careful consideration and are fair and accurate, and no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading.
- 3.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Board has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.
- 3.3 The Board jointly and severally accepts full responsibility accordingly.

4. CAUTIONARY STATEMENT

Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Broadway Industrial Group Limited

4 February 2026