



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

I. COMPLETION OF SECOND INFORMAL MEETING WITH SECURITYHOLDERS RELATING TO:

- **SERIES 003 S\$110,000,000 4.70% NOTES DUE 2019 (ISIN: SG56F6993056);**
- **SERIES 004 S\$60,000,000 4.60% NOTES DUE 2018 (ISIN: SG57D3995685);**
- **SERIES 005 S\$50,000,000 4.85% NOTES DUE 2019 (ISIN: SG6OF1000004);**
- **SERIES 006 S\$55,000,000 5.10% NOTES DUE 2020 (ISIN: SG6PB3000008);**
- **SERIES 007 S\$150,000,000 4.875% NOTES DUE 2021 (ISIN: SG6RD2000001); AND**
- **SERIES 008 S\$150,000,000 7.00% SUBORDINATED PERPETUAL SECURITIES (ISIN: SG6UH9000009)**

II. ESTABLISHMENT OF INFORMAL STEERING COMMITTEES OF SECURITYHOLDERS

1. INTRODUCTION

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 15 September 2017 and 20 September 2017 in relation to the second informal meeting with Securityholders and the Company’s announcement dated 26 September 2017 in relation to the Informal Steering Committees of Securityholders (the “**Previous Announcements**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcements, unless the context requires otherwise.

2. COMPLETION OF SECOND INFORMAL MEETING WITH SECURITYHOLDERS

Further to the Previous Announcements, the Company wishes to update that the Company has completed the second informal meeting with Securityholders, during which the Company provided Securityholders with, *inter alia*, a review of its financing and capitalisation structure and the potential options to refinance the Securities (the “**Presentation**”). For further information on the Presentation, kindly refer to the presentation slides in relation to the Presentation attached to this announcement. The Company’s discussions with other stakeholders are still ongoing and the Company will make further update announcements when conclusive agreements have been reached.

3. ESTABLISHMENT OF INFORMAL STEERING COMMITTEES OF SECURITYHOLDERS

Further to the Previous Announcements and through working with SIAS, an Informal Steering Committee representing holders of the Securities (other than the Series 008 Securities) (the “**Notes Steering Committee**”) and an Informal Steering Committee representing the Series 008 Securities (the “**Perpetual Securities Steering Committee**”) have been established. The Notes Steering Committee comprises a mix of eight (8) institutional and individual holders of the



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Securities (other than the Series 008 Securities) with holdings ranging from S\$250,000 to S\$10,000,000. The Perpetual Securities Steering Committee comprises three (3) individual holders of the Series 008 Securities with holdings ranging from S\$250,000 to S\$13,750,000.

The Informal Steering Committees have been formed to represent views received from the general body of the respective Securityholders and to establish a line of communication to facilitate discussions between the Company and the respective Securityholders.

Securityholders who wish to contact their respective Informal Steering Committees should provide their contact details to SIAS. The contact details of SIAS are set out below:

Name	:	Pauline Soh / Cheryl Pui
Contact No.	:	6227 2683
Email address	:	admin@sias.org.sg

The Company looks forward to working closely and collaboratively with the Informal Steering Committees on the potential options to refinance the Securities.

By Order of the Board

Cheah Boon Pin
Company Secretary
3 October 2017