

GENERAL ANNOUNCEMENT::HKD 1.5 BILLION FIXED RATE NOTES DUE 2033

Issuer & Securities

Issuer/ Manager

SINGAPORE TELECOMMUNICATIONS LIMITED

Securities

SINGTEL - SG1T75931496 - Z74

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Submitted By (Co./ Ind. Name)

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Designation

Assistant Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attachment.

Attachments

[NR-20230530.pdf](#)

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SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

HKD 1.5 billion fixed rate notes due 2033

Singapore Telecommunications Limited (**Singtel**) today announced that its wholly-owned subsidiary, Singtel Optus Pty Limited (**Optus**), through its wholly-owned subsidiary, Optus Finance Pty Limited (**Optus Finance**), has priced a HKD1.5 billion 10-year fixed rate notes which will be issued on 7 June 2023. The fixed rate notes are guaranteed by Optus and certain subsidiaries.

The fixed rate notes will be denominated in Hong Kong dollars, will carry a coupon of 4.635 per cent per annum and will be drawn down under Optus Finance's EUR3 billion Euro Medium Term Note Programme. The Notes will mature on 7 June 2033.

The issue is part of the long-term financing strategy and extends the debt maturity profile of Singtel and its subsidiaries. The net proceeds from this issue will be applied by Optus to fund its ordinary course of business.

HSBC acted as sole lead manager and bookrunner for this issuance.

Issued by Singapore Telecommunications Limited on 30 May 2023.

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This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**), and may not be offered or sold in the United States or to or for the benefit of U.S. persons absent registration or an exemption from registration under the Securities Act. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.