



AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration Number 201110784M)
(Incorporated in the Republic of Singapore)

HOLDING ANNOUNCEMENT

The Board of Directors (the "**Board**" or the "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to announce that the Group is currently in discussion with a third party for a possible transaction involving its stake in its wholly owned subsidiary, Panjin Aoxin Quanmin Stomatology Hospital Co., Ltd. ("**Panjin Hospital**") (the "**Possible Transaction**").

The discussions are ongoing and the Company has not made any decision with respect to, and has not entered into any agreement for, the Possible Transaction and there is no certainty or assurance that these discussions will progress beyond the current stage or that any such transaction will occur.

The Company will release further announcement if and when there are any material developments which warrant disclosure, in accordance with its obligations under the Catalyst Rules of the Singapore Exchange Securities Trading Limited.

Shareholders of the Company and potential investors are therefore advised to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

BY ORDER OF THE BOARD
AOXIN Q&M DENTAL GROUP LIMITED

Dr. Shao Yongxin
Executive Director and Group Chief Executive Officer
30 September 2020

For more information, please contact:

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.