ABTERRA LTD.
(Company Registration No. 199903007C)

PROPOSED DISPOSAL OF 22.8% EQUITY INTEREST IN ZUOQUAN XINRUI METALLURGY MINE CO., LTD – DELAY OF COMPLETION DATE

The Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**") refers to the announcements made by the Company on 30 June 2015, 1 August 2015, 14 August 2015, 12 September 2015 and 15 October 2015("**Announcements**") in relation to the Disposal. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

The Company has been informed by the Purchaser that the Completion Date will be further delayed as the Purchaser has raised some due diligence issues regarding the mine. The Company will be working with the Purchaser to address these issues.

The Company will make further announcements as is necessary to update on developments on the Disposal.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
6 November 2015