

ALLIANCE MINERALS ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in Australia on 6 December 2010)

PROFIT WARNING FOR THE UNAUDITED FINANCIAL RESULTS FOR THE FULL FINANCIAL YEAR ENDED 30 JUNE 2015

The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) wishes to inform shareholders that following a preliminary review of the Company’s unaudited financial results for the financial year ended 30 June 2015 (“**FY2015**”), the Company expects to report a greater net loss in financial year ended 30 June 2015 as compared to the financial year ended 30 June 2014 due to a non-cash impairment on the carrying value of its non-current assets.

The Company is still in the process of finalising its unaudited financial results for FY2015. Further details of the Company’s financial results will be disclosed when the Company finalises and announces its unaudited financial results for FY2015.

By Order of the Board

Suen Sze Man
Executive Director
21 August 2015

*Alliance Mineral Assets Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 25 July 2014. The initial public offering of the Company (the “**IPO**”) was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 62298088.