



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Change in shareholding in subsidiaries

1. Wilmar Consultancy Services Pte. Ltd. (Singapore Subsidiary)

Wilmar Consultancy Services Pte. Ltd. (“WCS”) is a direct 75% owned subsidiary of Wilmar. The Company has acquired the remaining 25% equity interest in WCS from Karry Management Services Pte. Ltd., thereby making WCS a 100% owned subsidiary of the Company. The principal activities of WCS, namely, investment holding and providing IT and consultancy services, remain unchanged.

2. Wilmar Sugar (Myanmar) Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar (Myanmar) Pte. Ltd. (“WSM”), a direct wholly-owned subsidiary of Wilmar Sugar Holdings Pte. Ltd. (“WSH”) (which is in turn, a direct wholly-owned subsidiary of the Company), has become a 68.75% subsidiary of WSH following the subscription of 16,418,857 new shares in WSM by Evergreen (Sugar) Pte. Ltd., a company not related to the Wilmar Group. WSM holds an 80% interest in Great Wall – Wilmar Holdings Limited (“GWWH”), a joint venture company with Myanmar-based Great Wall Food Stuff Industry Company Limited. GWWH’s principal business is to produce and sell sugar and its by-products.

Commencement of member’s voluntary liquidation of subsidiary

3. Yihai Kerry Biotechnology (Tianjin) Co., Ltd (China Subsidiary)

Yihai Kerry Biotechnology (Tianjin) Co., Ltd (“YK Biotechnology”), a direct wholly-owned subsidiary of Yihai Kerry Investments Co., Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar China Limited, an indirect wholly-owned subsidiary of Wilmar, was placed under member’s voluntary liquidation in June 2014. YK Biotechnology is a dormant company.

Issued by

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24 June 2014