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**SUBSCRIPTION OF 28,000,000 SHARES IN THE CAPITAL OF THE COMPANY**

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The Board of Directors of Geo Energy Resources Limited (the “**Company**”) refers to the announcement of 18 June 2015. The Company has been informed by the SGX-ST that the listing and quotation of the 28,000,000 new shares on the Main Board of the SGX-ST is expected to take place on 23 June 2015.

BY ORDER OF THE BOARD

Charles Antonny Melati  
Executive Chairman  
22 June 2015