



**FOR IMMEDIATE RELEASE**

Date: 10 June 2020

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Bernama  
Business Times (New Straits Times)  
The Star  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun  
The Edge Markets

**Attention:**

Puan Seri Izriana Melani Mohtar  
Team 3  
Ms Go Hooi Koon  
En Kamarul Zaidi  
Ms Saraswathi Muniappan  
En Zuraimi Abdullah  
Mr Jagdev Singh Sidhu  
En. Mohamad Azlan Jaafar  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Mr Lee Weng Khuen  
The Editor

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH CONSIDERATION OF RM5.80 PER OFFER ORDINARY SHARE AND RM5.80 PER OFFER PREFERENCE SHARE (THE "OFFER")**

**– JOINT OFFERORS COLLECTIVELY HOLD 92.12% OF THE TOTAL ISSUED ORDINARY SHARES (EXCLUDING TREASURY SHARES) IN TASEK AS AT 5.00 P.M. ON 10 JUNE 2020**

We refer to the announcement dated 12 May 2020 by Tasek and the offer document in relation to the Offer dated 2 June 2020 ("**Offer Document**"). Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, we wish to inform that pursuant to the Offer, the Joint Offerors had acquired ordinary shares in Tasek ("**Ordinary Shares**") from the open market and received valid acceptances in respect of the Offer Ordinary Shares, which resulted in the Joint Offerors collectively holding 92.12% of the total issued Ordinary Shares (excluding treasury shares) as at 5.00 p.m. on 10 June 2020. Further details on the Joint Offerors' shareholdings in Tasek are set out in Appendix I of this press notice.

**Further, please take note that the Offer is still valid and shall remain open for acceptance until 5.00 p.m. (Malaysian time) on Tuesday, 23 June 2020 ("Closing Date").**

As stated in the Offer Document, the Joint Offerors do not intend to maintain the listing status of Tasek.

In accordance with Paragraph 16.02(3) of the Listing Requirements, Bursa Securities will suspend the trading of the securities of Tasek upon the expiry of 5 Market Days from the close of the Offer. Thereafter, the Joint Offerors will procure Tasek to take the requisite steps to withdraw its listing status from the Official List of Bursa Securities in accordance with Paragraph 16.07 of the Listing Requirements.

Any Holders who wish to accept the Offer before the Closing Date are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. The Holders may accept the Offer by completing and signing the form of acceptance and transfer according to its instructions.



Should you have any queries, please do not hesitate to contact any of the following:

<u>Name</u>	<u>Designation</u>	<u>Telephone no.</u>	<u>E-mail address</u>
Debbie Leong	Managing Director	03-2261 0998	debbie.leong@cimb.com
Perry Lye	Director	03-2261 0361	perry.lyeyh@cimb.com
Lee Sher Min	Senior Associate	03-2261 9202	shermin.lee@cimb.com

Facsimile number: 03-2261 0353

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**

  
**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia

  
**Perry Lye**  
Director  
Corporate Finance  
Investment Banking Malaysia

## (i) Ordinary Shares

	No. of Ordinary Shares	(1)%
Ordinary Shares held by the Joint Offerors as at 12 May 2020, being the date of the notice of the Offer (" <b>Notice</b> ")	106,803,501	88.16
Ordinary Shares acquired by the Joint Offerors after the serving of the Notice	122,300	0.10
Ordinary Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 10 June 2020	4,667,729	3.85
<b>Total Ordinary Shares held by the Joint Offeror as at 5.00 p.m. (Malaysian time) on 10 June 2020</b>	<b>111,593,530</b>	<b>(2)92.12</b>

**Notes:**

- (1) Calculated based on the total issued 121,142,931 Ordinary Shares (excluding treasury shares) as at 10 June 2020.
- (2) The discrepancy between the actual amount and the amount stated in the table is due to rounding.

## (ii) Preference Shares

	No. of Preference Shares	(1)%
6% cumulative participating preference share(s) in Tasek (" <b>Preference Shares</b> ") held by the Joint Offerors as at 12 May 2020, being the date of the Notice	217,450	64.91
Preference Shares acquired by the Joint Offerors after the serving of the Notice	-	-
Preference Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 10 June 2020	-	-
<b>Total Preference Shares held by the Joint Offeror as at 5.00 p.m. (Malaysian time) on 10 June 2020</b>	<b>217,450</b>	<b>64.91</b>

**Note:**

- (1) Calculated based on the total issued 335,000 Preference Shares as at 10 June 2020