

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**RECEIPT OF PRE-EFFECTIVE APPROVAL FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION**

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The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") would like to refer to the announcements dated 1 July 2014 (the "**First Announcement**") and 18 August 2014 in relation to the offer of New Shares in the Philippines.

*All capitalised terms used herein shall bear the same meanings as ascribed to them in the First Announcement.*

The Board is pleased to announce that the Company has on 13 October 2014 received the Philippine Securities and Exchange Commission's ("**SEC**") pre-effective approval for the registration of New Shares subject to, *inter alia*, the following:

1. Submission of the following:
  - a. Final Prospectus;
  - b. Final Underwriting Agreement; and
  - c. Signed Trust Agreement, Registry and Paying Agency Agreement.
2. Compliance with certain specified requirements of the Implementing Rules of the Philippine Securities Regulation Code.

The Company expects to receive the Order of Registration and Permit to Sell Securities from the SEC upon submission of the foregoing requirements.

The Philippine Stock Exchange's notice of approval of the Company's listing application for the New Shares will be obtained immediately upon submission of the SEC's pre-effective approval.

Please note that the SEC's pre-effective approval above is not to be taken as an indication of the merits of the Offer, the New Shares, the Company and/or its subsidiaries.

The Company will make further announcements in relation to the Philippines Offer as and when appropriate.

BY ORDER OF THE BOARD

Tan San-Ju  
Company Secretary  
14 October 2014