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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

**(1) RESULTS OF THE MEETINGS OF BONDHOLDERS AND
CONSENT SOLICITATION IN RELATION TO
THE 6.00% CONVERTIBLE BONDS
ORIGINALLY DUE 2016 AND EXTENDED TO 2017
(ISIN: XS0683220650)
AND
THE 4.50% CONVERTIBLE BONDS DUE 2019
(ISIN: XS1057356773)
AND
(2) OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcements of the Company dated 29 March 2017 and 30 March 2017, respectively, in relation to, among other things, the holding of the Bondholders' Meetings for the purpose of considering, and if appropriate, passing the Extraordinary Resolutions. Capitalised terms herein shall bear their respective meanings as defined in the announcement dated 29 March 2017.

VOTING RESULTS OF THE BONDHOLDERS' MEETINGS

The Bondholders' Meetings were duly convened and held on 21 April 2017. Set out below are the poll results in respect of the Extraordinary Resolutions put to vote at the respective Bondholders' Meeting:

	Outstanding amount of Bonds (in HK\$)	Total votes received (in HK\$)	Quorum reached	Votes received for (in HK\$)	Votes received against (in HK\$)	% voted for
2016 Bonds	100,906,642.86	100,732,515.78	99.83%	100,732,515.78	0	100.00%
2019 Bonds	551,402,486.50	549,661,215.49	99.68%	549,661,215.49	0	100.00%

As the votes received for the Extraordinary Resolution in respect of the 2016 Bonds represented a majority of not less than three-quarters of the total votes received, the Extraordinary Resolution in respect of the 2016 Bonds was passed.

As the votes received for the Extraordinary Resolution in respect of the 2019 Bonds represented a majority of not less than three-quarters of the total votes received, the Extraordinary Resolution in respect of the 2019 Bonds was also passed.

As the Extraordinary Resolution in respect of each Series is passed and the required Listing Rules Approval has been obtained, the Proposals will take effect when the Supplemental Trust Deeds are executed, which are expected to take place on 28 April 2017. It is expected that the Consent Fee will also be paid by the Company to the relevant Bondholders, who voted in favour of the Proposals in the prescribed manner, on 28 April 2017.

The Board would like to take this opportunity to thank all the Bondholders who have been supportive to the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 21 April 2017

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.