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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Haitong International Securities Group Limited (the "Company") announces that on 31 May 2019, a total of 10,645,000 share options (the "Share Options") were granted, subject to acceptance of the grantees, to subscribe for a total of 10,645,000 ordinary shares of HK\$0.10 each of the Company (the "Shares") under the share option scheme of the Company adopted on 8 June 2015. The followings are the details of the Share Options granted:

Date of grant	:	31 May 2019
Number of Share Options granted	:	10,645,000
Exercise price of Share Options granted	:	HK\$2.56 per Share
Closing price of the Share on the date of grant	:	HK\$2.33
Validity period (exercisable period) of Share Options	:	31 May 2019 – 30 May 2024 (All the Share Options granted have a vesting period of 6 months)

Among the Share Options granted above, a total of 4,500,000 Share Options were granted to the directors of the Company as follows:

500,000 Share Options granted to Mr. QU Qiuping (Chairman and Non-executive Director); 300,000 Share Options granted to Mr. ZHANG Xinjun and 150,000 Share Options granted to each of Mr. CHENG Chi Ming Brian, Ms. WANG Meijuan and Mr. William CHAN respectively (all being Non-executive Directors); 150,000 Share Options granted to each of Mr. TSUI Hing Chuen William, Mr. LAU Wai Piu, Mr. WEI Kuo-chiang, Mr. WAN Kam To and Ms. LIU Yan respectively (all being Independent Non-executive Directors); 900,000 Share Options granted to Mr. LIN Yong (Deputy Chairman, Chief Executive Officer and Executive Director); 150,000 Share Options granted to Mr. LI Jianguo (Deputy Chairman and Executive Director); 600,000 Share Options granted to Mr. SUN Jianfeng, 500,000 Share Options granted to Mr. SUN Tong and 350,000 Share Options granted to Mr. POON Mo Yiu (all being Executive Directors).

The grant of the Share Options to each of the above directors has been approved by the independent non-executive directors save that each of the independent non-executive directors has abstained from approving the resolution relating to the grant of the Share Options to him/her.

Save as disclosed above, none of the grantees is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 31 May 2019

As at the date of this announcement, the Board comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*