



HYFLUX LTD
Company Registration No.: 200002722Z
(Incorporated in the Republic of Singapore)

UPDATE ON REORGANISATION PROCESS – PRE-TRIAL CONFERENCE

Hyflux Ltd. (the “**Company**”) refers to its ongoing reorganization process (“**Reorganisation**”) and its announcements made on:

- i. 27 July 2020 in relation to the High Court’s directions and orders, amongst other things, that there be a pre-trial conference (“**PTC**”) for further directions on timelines to be given; and
- ii. 13 August 2020 that the Unsecured Working Group (“**UWG**”) has filed its application for a judicial management order (“**JM Application**”).

The Company wishes to announce that, at the PTC today, the High Court, amongst other things, scheduled the hearing of the JM Application on 14 October 2020. The timelines in relation to the JM Application are summarized in the following table:

No.	Date	Action Item
1.	1 September 2020 (Tuesday)	Creditors to file reply affidavits
2.	15 September 2020 (Tuesday)	The Company to file and serve reply affidavit on UWG
3.	29 September 2020 (Tuesday)	UWG to file and serve response affidavit on the Company
4.	14 October 2020 (Wednesday)	Hearing before the Honourable Justice Aedit Abdullah

The Company will make the appropriate announcements as and when there are any further material developments on the matters above.

Please monitor SGXNet and the Company’s website for any announcements or updates on the Reorganisation. If you are a holder of any securities of the Company and wish to receive email alerts providing these updates, please register your request at <http://investors.hyflux.com/contacts.html>. Otherwise, all information and updates will be disseminated via SGXNet and/or the Company’s website (<https://www.hyflux.com/financial-reorganisation-exercise/>).

Shareholders and holders of securities of the Company are advised to exercise caution at all times when dealing in the shares and/or securities of the Company, and should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Poh Fong
Company Secretary
Submitted to SGX-ST on 18 August 2020