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瑞安房地產
SHUI ON LAND

Shui On Land Limited

瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 272)

**OVERSEAS REGULATORY ANNOUNCEMENT,
COMPLETION OF FURTHER ISSUE AND
DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This overseas regulatory announcement is issued pursuant to Rule 13.09(2)(a) and Rule 13.18 of the Listing Rules and Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 19 April 2018, in relation to the Further Issue by Shui On Development which are guaranteed by the Company.

The Board is pleased to announce that on 26 April 2018, all the conditions precedent under the Purchase Agreement have been fulfilled and the Further Issue was completed.

INTRODUCTION

This overseas regulatory announcement is issued pursuant to Rule 13.09(2)(a) and Rule 13.18 of the Listing Rules and Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 19 April 2018, in relation to the Further Issue by Shui On Development which are guaranteed by the Company.

COMPLETION OF ADDITIONAL NOTES ISSUE

The Board is pleased to announce that on 26 April 2018, all the conditions precedent under the Purchase Agreement have been fulfilled and the Further Issue was completed.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Additional Notes”	the RMB600,000,000 6.875% senior notes due 2021 proposed to be issued which will be consolidated and form a single series with the Original Notes
“Board”	the board of Directors
“Company”	Shui On Land Limited, a company incorporated in the Cayman Islands with limited liability, whose Shares are listed on the main board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Further Issue”	the issue of the Additional Notes by Shui On Development and guaranteed by the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Original Notes”	the RMB1,600,000,000 6.875% senior notes due 2021 issued by Shui On Development on 2 March 2018 and guaranteed by the Company

“PRC”	the People’s Republic of China excluding, for the purpose of this announcement, Hong Kong, the Macao Special Administrative Region of the PRC and Taiwan area
“Purchase Agreement”	the agreement dated 19 April 2018 entered into between the Company, Shui On Development, Standard Chartered Bank in relation to the Further Issue
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)
“Share(s)”	the ordinary share(s) with par value of US\$0.0025 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“Shui On Development”	Shui On Development (Holding) Limited, a company incorporated in the Cayman Islands with limited liability, and a wholly-owned subsidiary of the Company
“Standard Chartered Bank”	Standard Chartered Bank, the sole coordinator, initial purchaser, sole bookrunner and sole lead manager in respect of the offer and sale of the Additional Notes
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended
“%”	per cent.

By order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, 26 April 2018

** For identification purpose only*