UOL Group Limited
华业集团有限公司

(Incorporated in Singapore)
(Company Reg No. 196300438C)

S$400,000,000 2.33 PER CENT. FIXED RATE NOTES DUE 2028 PURSUANT TO THE S$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF UOL TREASURY SERVICES PTE. LTD., UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UOL GROUP LIMITED

Further to the announcement dated 24 August 2021, UOL Group Limited ("**UOL**") wishes to announce that its wholly-owned subsidiary, UOL Treasury Services Pte. Ltd. ("**UTS**") has issued S$400,000,000 in aggregate principal amount of 2.33 per cent. notes due 2028 comprised in Series 004 (the "**Notes**) today. The Notes are issued as the fourth series of notes under the S$2,000,000,000 Multicurrency Medium Term Note Programme established by UTS on 3 November 2014 (the "**Programme**") and will be unconditionally and irrevocably guaranteed by UOL under the Programme. DBS Bank Ltd. and United Overseas Bank Limited have been appointed as the joint lead managers and book-runners for the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of UTS, UOL, their respective subsidiaries (if any), their respective associated companies (if any), the Programme or the Notes.

The Notes are expected to be listed on the SGX-ST on 1 September 2021.

Submitted by Yeong Sien Seu, Company Secretary on 31 August 2021.