



**MSM INTERNATIONAL LIMITED**

(Incorporated in Singapore)

(Company Registration No.: 200918800R)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO  
22,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS  
ISSUE")**

**NOTICE OF BOOKS CLOSURE DATE**

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The Board of Directors ("**Board**") of MSM International Limited (the "**Company**") refers to the announcements made by the Company on 31 March 2019, 4 June 2019, 26 June 2019 and 17 September 2019 (the "**Announcements**") in relation to the renounceable non-underwritten Rights Issue offering to be made by the Company.

Unless defined herein, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

**NOTICE IS HEREBY GIVEN THAT** the Register of Members of the Company and the Share Transfer Books will be closed at 5.00 p.m. (Singapore Time) on 30 September 2019 (the "**Books Closure Date**") to determine the provisional allotments of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5.00 p.m. (Singapore time) on 26 September 2019. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 27 September 2019 and any person who purchases Shares on and from 27 September 2019 will not be entitled to any provisional allotment of Rights Shares under the Rights Issue.

"**Entitled Depositors**" are Shareholders with Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date and: (i) whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") are in Singapore as at the Book Closure Date or (ii) who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

"**Entitled Scripholders**" are Shareholders whose share certificates have not been deposited with CDP and who have tendered to BACS Private Limited ("**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and (i) whose registered addresses with the Company are in Singapore as at the Books Closure Date or (ii) who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

The distribution of the Offer Information Statement and its accompanying documents may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions. For practical reasons and in order to avoid any violation of the securities legislation

documents will not be despatched to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior thereto, provided the Share Registrar or CDP, as the case may be, with addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

The Offer Information Statement and its accompanying documents will not be lodged, registered or filed in any jurisdiction other than Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. As Foreign Shareholders will not be entitled to participate in the Rights Issue, no provisional allotment of Rights Shares will be made to Foreign Shareholders and no purported acceptance or application for the Rights Shares by Foreign Shareholders will be valid.

**SHAREHOLDERS WITH REGISTERED ADDRESSES OUTSIDE SINGAPORE WHO WISH TO PARTICIPATE IN THE RIGHTS ISSUE MAY PROVIDE AN ADDRESS IN SINGAPORE FOR THE SERVICE OF NOTICES AND DOCUMENTS BY NOTIFYING IN WRITING, AS THE CASE MAY BE, (I) THE CENTRAL DEPOSITORY (PTE) LIMITED AT 9 NORTH BUONA VISTA DRIVE, #01- 19/20 THE METROPOLIS TOWER 2, SINGAPORE 138588 OR (II) BACS PRIVATE LIMITED 8 ROBINSON ROAD, #03-00, ASO BUILDING SINGAPORE 048544, IN EACH CASE, AT LEAST THREE (3) MARKET DAYS PRIOR TO THE BOOKS CLOSURE DATE.**

Further details on the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

## **BY ORDER OF THE BOARD**

**CHAN KEE SIENG**

Executive Chairman

20 September 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*

*This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement when issued. The information contained in this announcement should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.*

*The unauthorized distribution of this announcement, the Offer Information Statement and the provisional allotment letters and/or the application forms for Rights Shares and excess Rights Shares (when issued by the Company) into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.*