ALLIANCE HEALTHCARE GROUP LIMITED

(Incorporated in the Republic of Singapore on 6 June 2006) (UEN. 200608233K)

COMPLETION OF ACQUISITION OF 55% SHAREHOLDING INTEREST IN JAGA-ME PTE. LTD.

All capitalised terms used herein shall have the same meaning as ascribed thereto in the announcement by Alliance Healthcare Group Limited (the "**Company**") dated 19 December 2019 in relation to the proposed acquisition of 55% shareholding interest in Jaga-Me Pte. Ltd ("**Jaga-Me**") by way of purchase of vendor shares and subscription of new shares (the "**Transaction**").

The Board is pleased to announce that completion of the Transaction has taken place today and Jaga-Me has become a 55% owned subsidiary of AHPL.

BY ORDER OF THE BOARD

Dr Barry Thng Lip Mong Executive Chairman and Chief Executive Officer

3 January 2020

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.