

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.



NOTICE TO NOTEHOLDERS

PT Sri Rejeki Isman Tbk

US\$150,000,000 6.875% Senior Notes due 2024 issued by Golden Legacy Pte Ltd and unconditionally and irrevocably guaranteed by PT Sri Rejeki Isman Tbk

CUSIP Number: 38109KAC9 / Y2749KAC4

ISIN: US38109KAC99 / USY2749KAC46

Common Code: 157922092 / 157922718

(the "2024 Notes")

US\$225,000,000 7.25% Senior Notes due 2025 issued by PT Sri Rejeki Isman Tbk

CUSIP Number: 69408LAB2 / Y714AGAB8

ISIN: US69408LAB27 / USY714AGAB82

Common Code: 206596945 / 206597208

(the "2025 Notes" and collectively with the 2024 Notes, the "Notes")

Dear Holders:

We write in relation to the 2024 Notes and the 2025 Notes. We refer to the announcements dated 17 November 2021 and 19 November 2021 in relation to the commencement of the voting event in relation to the PKPU Composition Plan (the "**Voting Announcements**"). Unless otherwise defined, capitalized terms used in this announcement shall have the meaning given to them in the Voting Announcements.

Clarification of Voting Procedure in the PKPU Composition Plan

It has come to the attention to the Sritex Group that there has been some confusion in relation to the voting procedure on the PKPU Composition Plan that applies to holders of the Notes.

The Sritex Group wishes to confirm that:

- **All holders of the Notes are to participate and vote solely through the clearing systems and no additional forms need to be submitted by holders of the Notes to the PKPU administrators.** Details of the Voting Process are set out in the PKPU Composition Plan and the related consent solicitation memorandum as provided to holders of the Notes on 17 November 2021.
- The letter from the PKPU administrators dated 8 November 2021 (the "**PKPU Administrators Letter**") relates solely to how the bilateral, syndicated, leasing and trade creditors may vote in the PKPU Proceeding. **The PKPU Administrators Letter does not apply to the holders of the Notes.**

The Sritex Group has commenced the Voting Process through the clearing systems to allow as many holders of the Notes to participate and vote in the PKPU Proceeding. The Voting Process proposed reflects the customary procedure of the clearing systems that the holders of the Notes and the custodians

are familiar with. This Voting Process has also been instituted to comply with the orders of the General Division of the High Court of Singapore in HC/OS 388/2021 and HC/OS 389/2021.

The PKPU administrators have been informed of the Voting Process that has been commenced and will accept the voting instructions of the holders of the Notes without requiring each holder of the Notes to submit any further additional documents.

Additional Information

The Sritex Group will provide a further update when there are relevant developments and/or other matters contemplated by this announcement.

If you have questions regarding voting procedures, please contact the Information and Tabulation Agent at the contact details set out below.

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Jakarta
23 November 2021