



**EZRA HOLDINGS LIMITED**

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

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**PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 30 NOVEMBER 2015**

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The Board of Directors (the "**Board**") of Ezra Holdings Limited (the "**Company**") wishes to announce that the Board considers it appropriate to issue a profit guidance with respect to the unaudited consolidated financial results of the Company for the first quarter ended 30 November 2015 (the "1Q FY2016 Results").

The Board is of the view that the 1Q FY2016 Results will show a net loss as compared to earnings recorded in the corresponding period of the previous financial year. The expected net loss is mainly attributable to the continuing depressed state of the oil and gas industry which has impacted activities in the global offshore marine and subsea industry.

Details of the Company's financial performance will be disclosed when the Company announces its 1Q FY2016 Results, which is scheduled to be released on 14 January 2016. In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Yeo Keng Nien  
Company Secretary  
8 January 2016