



TEXCHEM-PACK HOLDINGS (S) LTD.

Co. Reg. No. 200308296H
(the “**Company**”)

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company’s announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014 and 1 August 2014, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**” or “**TXPHS**”) refers to the Company’s announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014 and 1 August 2014 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the “**Previous Announcements**”).

Further to the Previous Announcements, the Company wishes to provide an update on the progress of the exit offer proposal.

We were informed by Texchem Resources Bhd (“**TRB**”) that one of the banks has officially declined the loan application while the other bank is still in the process of reviewing the loan application. It is anticipated that the status of the loan application will be known by mid of September 2014.

Monthly updates will be provided by the Company on the progress of the exit offer proposal.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director
4 September 2014