



ASPIAL LIFESTYLE LIMITED

(Incorporated in the Republic of Singapore on 10 April 2008)

(Company Registration No.: 200806968Z)

ISSUE OF S\$20,000,000 6.25 PER CENT. NOTES DUE 2027 COMPRISED IN SERIES 004 TRANCHE 002 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$70,000,000 6.25 PER CENT. NOTES DUE 2027 COMPRISED IN SERIES 004 TRANCHE 001 ISSUED ON 24 SEPTEMBER 2024) BY ASPIAL LIFESTYLE LIMITED (FORMERLY KNOWN AS MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.) (THE “COMPANY”, AND TOGETHER WITH ITS SUBSIDIARIES, THE “GROUP”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

Reference is made to the announcement released by the Company on 14 April 2025 (the “**Announcement**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcement.

The Company is pleased to announce that it has today issued S\$20,000,000 6.25 per cent. Notes due 2027 (the “**Series 004 Tranche 002 Notes**”) (to be consolidated and form a single series with the existing S\$70,000,000 6.25 per cent. Notes due 2027 issued on 24 September 2024 (the “**Series 004 Tranche 001 Notes**” and, together with the Series 004 Tranche 002 Notes, the “**Series 004 Notes**”)) under the Programme.

DBS Bank Ltd. acted as the sole dealer in relation to the Series 004 Tranche 002 Notes. The Series 004 Tranche 002 Notes will bear interest at a fixed rate of 6.25 per cent. per annum payable semi-annually in arrear. Unless previously redeemed or purchased and cancelled, the Series 004 Notes shall mature on 24 September 2027.

The net proceeds arising from the issue of the Series 004 Tranche 002 Notes (after deducting issue expenses) will be used for general corporate purposes, including, but not limited to, refinancing or repayment of existing borrowings and financing of investments, acquisitions, expansions, working capital and/or capital expenditure requirements of the Group.

Approval in-principle has been received for the listing and quotation of the Series 004 Tranche 002 Notes on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Such permission will be granted when the Series 004 Tranche 002 Notes have been admitted for listing and quotation on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Series 004 Tranche 002 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 004 Tranche 002 Notes. The Series 004 Tranche 002 Notes are expected to be listed on the SGX-ST on 25 April 2025.

Certain directors and/or controlling shareholders of the Company and/or their associates and/or entities and/or persons related to or procured by them have been allocated approximately 6.3 per cent. of the Series 004 Tranche 002 Notes. As stated in the announcement of the Company dated 24 September 2024, certain directors and/or controlling shareholders of the Company and/or their associates and/or entities and/or persons related to or procured by them had subscribed for

approximately 47.1 per cent. of the Series 004 Tranche 001 Notes as at the time of their issuance. Accordingly, in aggregate, certain directors and/or controlling shareholders of the Company and/or their associates and/or entities and/or persons related to or procured by them will have subscribed or will be subscribing for approximately 38.1 per cent. of the entire issue of the Series 004 Notes, as at the respective issue dates of the Series 004 Tranche 001 Notes and the Series 004 Tranche 002 Notes, giving substantial holding to such directors, controlling shareholders, associates, entities and/or persons. In particular, please refer to the risk factor entitled “*Certain Noteholder(s) who are controlling shareholder(s), interested persons (as defined in the Listing Manual of the SGX-ST) and/or director(s) of the Issuer may subscribe to a substantial portion of the aggregate principal amount of any Series of Notes to be issued from time to time under the Programme and may therefore be able to control the outcome of votes which will be binding on all Noteholders. Additionally, this may reduce the liquidity of such Notes in the secondary trading market*” at pages 85 and 86 of the information memorandum dated 12 July 2024 relating to the Programme for further information.

BY ORDER OF THE BOARD
ASPIAL LIFESTYLE LIMITED

Lim Swee Ann

Company Secretary
24 April 2025

This announcement has been reviewed by the Company’s Sponsor, SAC Capital Private Limited (“Sponsor”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.