



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

S\$100,000,000 4.00 PER CENT. NOTES DUE 2023 (ISIN: SG7LE9000003) (THE "NOTES") ISSUED PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY BREADTALK GROUP LIMITED (THE "COMPANY") ON 7 MAY 2014 (THE "PROGRAMME")

— REDEMPTION OF THE OUTSTANDING NOTES

Reference is made to the notice of redemption dated 16 June 2020 to the holders of the Notes issued under the Programme (the "Notice") in relation to the optional redemption of the Notes. Terms defined in the Notice shall have the same meanings in this announcement, except where the context otherwise requires or except where otherwise specifically provided herein.

The Company wishes to announce that it has redeemed, and will cancel, all of the outstanding Notes at 100.50 per cent. of their principal amount, together with interest accrued thereon, on 30 June 2020 (the "Redemption Date").

Details of the payment made in respect of the Notes on the Redemption Date are as follows:

ISIN Code:	SG7LE9000003
Total principal amount paid:	S\$4,020,000
Total interest amount paid:	S\$72,328.80
Payment date:	30 June 2020

By Order of the Board of the Company

Shirley Tan Sey Liy
Company Secretary
30 June 2020