[Cover]

| Document to be filed: | Report on state of purchase of treasury share certificates | |
|------------------------------------------|-------------------------------------------------------------------------|--|
| Provisions to base upon: | Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act | |
| Filing to: | Director-General of the Kanto Local Finance Bureau | |
| Date of filing: | November 5, 2020 | |
| Reporting period: | From October 1, 2020 to October 31, 2020 | |
| Company name (Japanese): | トーセイ株式会社 (Tosei Kabushiki-Kaisha) | |
| Company name (English): | TOSEI CORPORATION | |
| Title and name of representative: | Seiichiro Yamaguchi, President and CEO | |
| Location of head office: | 4-2-3, Toranomon, Minato-ku, Tokyo, Japan | |
| Telephone number: | +81-3-3435-2865 | |
| Contact person: | Noboru Hirano, Director and CFO | |
| Place of contact: | 4-2-3, Toranomon, Minato-ku, Tokyo, Japan | |
| Telephone number: | +81-3-3435-2865 | |
| Contact person: | Noboru Hirano, Director and CFO | |
| Places where the document to be filed is | Tokyo Stock Exchange, Inc. | |
| available for public inspection: | (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) | |

Class of shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders None

(2) Acquisition by resolution of the Board of Directors

| | | | (As of October 31, 2020) |
|---------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------|--------------------------|
| Category | Number of shares (shares) | | Value (¥) |
| Status of resolution at the Board of Directors (April 6, 2020) (Acquisition period: April 8, 2020 to October 31, 2020) | Up to 700,000 Up to 500,000,000 | | |
| Treasury shares acquired in the reporting month (acquisition date) | _ | _ | _ |
| Total | — | _ | _ |
| Accumulated treasury shares acquired as of the end of the reporting month | | 499,500 | 499,965,000 |
| Status of progress of treasury share acquisition (%) | | 71.36 | 99.99 |

2 Status of disposal

None

3 Status of ownership

(As of October 31, 2020)

| Status of ownership as end of the reporting month | Number of shares (shares) | |
|---------------------------------------------------|---------------------------|--|
| Number of shares issued | 48,683,800 | |
| Number of shares of treasury stock | 1,508,353 | |