

ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in Australia on 6 December 2010)

RESOLUTIONS PASSED AT EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) is pleased to announce that:

- (1) All the resolutions set out in the Notice of Extraordinary General Meeting (the “**EGM**”) dated 24 August 2016 voted by way of poll were duly passed at the EGM held today.
- (2) Breakdown of all valid votes cast at the EGM are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1. The Proposed Transaction	300,246,013	300,246,013	100.00	0	0.00
2. The Proposed Expansion	300,246,013	300,246,013	100.00	0	0.00

- (3) The Company had appointed DrewCorp Services Pte Ltd as scrutineer for the conduct of the polls.
- (4) No party was required to abstain from voting on any of the resolutions put to vote at the EGM.

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
15 September 2016

*This announcement has been prepared by Alliance Mineral Assets Limited (the “**Company**”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088