

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

SUPPLEMENTAL AGREEMENT TO THE LOAN AGREEMENT RELATING TO THE LOAN OF HK\$20,000,000 GRANTED TO THE COMPANY'S SUBSIDIARY

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcement released on 20 June 2016 in respect of the Loan Agreement (the "Previous Announcement").

The board of directors (the "Board" of the "Directors") of China Medical (International) Group Limited (the "Company" and together with its subsidiaries, the "Group") refers to the Previous Announcement and wishes to announce that the Company's wholly own subsidiary, CMIC Hemodialysis (Hong Kong) Limited (the "Subsidiary") has on 13 December 2016 entered into a supplemental agreement (the "Supplemental Agreement") with Concorde Global Limited (the "Lender") to amend and supplement the Loan Agreement.

As at the date of the Supplemental Agreement, there is an outstanding amount of HK\$20,000,000 due from the Subsidiary to the Lender which will be due on 19 December 2016 ("Maturity Date").

Pursuant to the Supplemental Agreement, it was agreed that the Maturity Date be extended to 28 March 2017.

Except as to the extent varied or amended by the provisions of the Supplemental Agreement, the terms and conditions of the Loan Agreement shall remain unchanged and continue to be in full force and effect in all respect.

BY ORDER OF THE BOARD
13 December 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.