



**PAN-UNITED CORPORATION LTD.**  
(Company Registration No. 199106524G)  
(Incorporated in the Republic of Singapore)

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## THE PROPOSED TRANSACTIONS

- **LISTING OF XINGHUA ON THE MAIN BOARD OF SEHK BY WAY OF INTRODUCTION**
- **DAILY CLOSING PRICE AND DAILY TRADING VOLUME OF THE XINGHUA SHARES**

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The board of directors (the “**Board**”) of Pan-United Corporation Ltd. (the “**Company**”) refers to the Company’s announcements dated 3 May 2017, 11 August 2017, 14 August 2017 and 28 August 2017, 13 October 2017, 26 October 2017, 10 November 2017, 15 November 2017, 15 December 2017, 29 December 2017, 5 February 2018, 7 February 2018 and 9 February 2018 (the “**Announcements**”), and the circular issued by the Company on 21 September 2017 (the “**Circular**”) in relation to, *inter alia*, the Proposed De-merger, the Proposed Capital Reduction and the Proposed Distribution and the Proposed Listing.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements and the Circular.

The Board is pleased to announce the listing of Xinghua on the Main Board of the SEHK by way of introduction. All of the Xinghua Shares were listed on the Main Board of the SEHK on 12 February 2018 and dealings in Xinghua Shares on the SEHK had commenced from 9:00 a.m. on the same date.

The following table sets out the closing price and trading volume in respect of the Xinghua Shares on the SEHK for 12 February 2018, being the trading day on the date of this announcement:

<b>Date</b>	<b>Closing Price</b>	<b>Trading Volume</b>
12 February 2018	HK\$1.27	6,690,000 Shares

Such trading information is provided further to the disclosure in the section headed “The Distribution and De-merger” in the listing document issued by Xinghua Port Holdings Ltd. on 29 December 2017 and is for reference purpose only.

By Order of the Board

Cho Form Po  
Company Secretary  
12 February 2018