# JOYAS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Registration No. 38991)
(the "**Company**")

**THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,429,236,398 NEW COMMON SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S$0.0035 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY ONE (1) EXISTING COMMON SHARE**

**- LISTING AND QUOTATION OF RIGHTS SHARES**
**- COMPLETION OF RIGHTS ISSUE**

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements dated 8 March 2016, 13 April 2016, 21 April 2016, 1 June 2016, 17 June 2016, 7 July 2016, 15 July 2016, 20 July 2016, 25 July 2016, 2 August 2016 and 5 August 2016 (the "**Announcements**"), the circular to shareholders dated 1 June 2016 (the "**Circular**") and the Offer Information Statement dated 15 July 2016 (the "**OIS**").*

The Board of Directors (the "**Board**") of Joyas International Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements, the Circular and the OIS relating to the Rights Issue.

Pursuant to the Rights Issue, an aggregate of 1,508,904,240 Rights Shares have been allotted and issued on 5 August 2016. As at 9.00 a.m. today (8 August 2016), the Rights Shares have been listed and quoted on the SGX-ST and the trading of the Rights Shares has commenced. Accordingly, the Rights Issue has been completed as at 8 August 2016.

The listing and quotation notice granted by the SGX-ST for the listing of and quotation of the Rights Shares on the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its Subsidiaries and their securities.

By Order of the Board

Lau Chor Beng, Peter
Managing Director

8 August 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.