

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

INCORPORATION OF WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) wishes to announce that it has incorporated a wholly-owned subsidiary in Australia, Alliance Mineral Assets Exploration Pty Ltd (“**AMAE**”).

AMAE has an initial issued and paid-up capital of A\$2 divided into 2 ordinary shares and is currently a dormant company. It is incorporated with the intention of holding tenements that are not part of the Bald Hill Joint Venture.

The incorporation of AMAE was funded using internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the financial year ended 30 June 2018.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in AMAE, save through their shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
3 July 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).