



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries

1. Jessica Shipping Co Pte. Ltd. (Singapore Subsidiary)

Jessica Shipping Co Pte. Ltd. (“JSCPL”) is a direct wholly-owned subsidiary of Wilmar Ship Holdings Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar. JSCPL has an issued and paid-up share capital of US\$1. The principal activities of JSCPL are owning and chartering of vessels.

2. PT Jaya Sugar Indonesia (Indonesian Subsidiary)

PT Jaya Sugar Indonesia (“PT JSI”) is a direct 67% owned subsidiary of PT Sentratama Niaga Indonesia, which is in turn, a wholly-owned subsidiary of Wilmar. The remaining 33% equity interest of PT JSI is held by PT Natura Wahana Gemilang. PT JSI has an issued and paid-up capital of IDR10,000,000,000 comprising 10,000 ordinary shares with each share having a par value of IDR1,000,000. The principal activities of PT JSI are trading, export and import of high fructose corn syrup and other similar products.

Change in shareholding in associated company and change of name

3. Harald Yihai (Shanghai) Chocolate Co., Ltd (China Associated Company)

Harald Yihai (Shanghai) Chocolate Co., Ltd (“Harald Yihai”) was a direct 50% owned associated company of Yihai Kerry Investments Co., Ltd. (“YKI”). YKI is in turn an indirect wholly-owned subsidiary of Wilmar. YKI has acquired the balance 50% of the registered capital of Harald Yihai from Harald Indústria e Comércio de Alimentos S.A. for a consideration of US\$3,500,000, and accordingly has changed its name to Yihai Kerry (Shanghai) Chocolate Co., Ltd. The principal activities of the said company, namely the production, processing and sale of chocolate and chocolate products, remain unchanged.

Issued by
WILMAR INTERNATIONAL LIMITED
28 April 2017