

Ref: SEC/SGX

July 15, 2015

Market Control Securities
Operations Group
Singapore Exchange Securities Trading Limited
4, Shenton way
19 – 00 SGX Centre 1
Singapore 068804.

Dear Sir,

Sub.: Full Conversion of US \$ 140 million, 7.50 per cent, Step Down Convertible Bonds due in 2017.

Ref: Issue of US \$ 140 million, 7.50 per cent, Step Down Convertible Bonds due in 2017 listed on your Stock Exchange

We wish to inform that the US \$ 140 million, 7.50 per cent, Step Down Convertible Bonds due in 2017 issued by the Company vide offer circular dated 16th November, 2012 have been fully converted in to equity shares of the Company in terms & conditions of the conversion incorporated in the aforesaid circular.

Please note that there is no outstanding FCCBs under aforesaid issue, as on date.

This is for your information and record.

Thanking You.

Yours faithfully,

For **SINTEX INDUSTRIES LTD.** ,



Hitesh T. Mehta

Company Secretary