

MANDATORY UNCONDITIONAL CASH OFFER

by

MR. FRANK LIU TAO

to acquire all the issued and paid-up ordinary shares in the share capital of

BROMAT HOLDINGS LTD.

(Company Registration No.: 201715253N)

(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him.

ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS AND DESPATCH OF NOTIFICATION AND ACCEPTANCE FORMS

1. INTRODUCTION

- 1.1 Mr. Frank Liu Tao (the “**Offeror**”) refers to the following announcements made on his behalf (collectively, the “**Announcements**”):
 - (a) the announcement issued by the Offeror on 27 October 2025 (the “**Pre-Conditional Offer Announcement**”) and 22 May 2026 (the “**Offer Announcement**”), in relation to the mandatory unconditional cash offer (the “**Offer**”) in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 14 of the Singapore Code on Take-overs and Mergers (the “**Code**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Bromat Holdings Ltd (the “**Company**”), other than the Shares already owned, controlled, or agreed to be acquired by the Offeror and its Concert Parties (collectively, the “**Offer Shares**” and each, an “**Offer Share**”), in accordance with the terms and conditions set forth in the Offer Document. The Company does not have any treasury shares; and
 - (b) the offer document dated 10 June 2026 (“**Offer Document**”) issued in relation to the Offer.
- 1.2 As stated in the Offer Document, the Offer is unconditional as to acceptances in all respects.

1.3 All capitalised terms used and not defined in this announcement shall have the same meanings as defined in the Offer Document, unless otherwise expressly stated or where the context allows or is appropriate.

2. ELECTRONIC DESPATCH OF THE OFFER DOCUMENT

2.1 The Offeror wishes to inform the shareholders of the Company (the “Shareholders”) that in connection with the Offer, the Offeror has opted to electronically disseminate the Offer Document, by publishing it on the website of the Singapore Exchange Securities Trading Limited (“SGX-ST”), pursuant to the Securities Industry Council’s (“SIC”) Public Statement on “The Further Extension of the Temporary Measure to Allow For Electronic Despatch of Take-over Documents” under the Code issued on 29 June 2021. **Accordingly, please note that no printed copies of the Offer Document will be despatched to Shareholders.**

2.2 The electronic copy of the Offer Document has been published on the website of the SGX-ST at www.sgx.com as well as the website of the Company at <https://bromat.sg/>.

3. DESPATCH OF THE NOTIFICATION AND THE ACCEPTANCE FORMS

3.1 In connection with the electronic despatch of the Offer Document, the notification letter dated 10 June 2026 (“Notification”) has been despatched together with the following documents:

- (a) in the case of a Shareholder whose Offer Shares are deposited with The Central Depository (Pte) Limited (“CDP”), a Form of Acceptance and Authorisation for Offer Shares (the “FAA”) and a pre-addressed envelope; and
- (b) in the case of a Shareholder whose Offer Shares are not deposited with CDP (“in scrip form”), a Form of Acceptance and Transfer for Offer Shares (the “FAT”) and a pre-addressed envelope.

3.2 Electronic version of the Notification and the FAA and the FAT (collectively, the “Acceptance Forms”) have been published on the website of the SGX-ST or the website of the Company.

3.3 Shareholders who do not receive any of the above documents should contact (i) CDP’s Customer Service Hotline (if such Shareholder holds Offer Shares deposited with CDP) at +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com, or (ii)

the Registrar, In.Corp Corporate Services Pte. Ltd. at 36 Robinson Road, #20-01, City House, Singapore 068877.

4. PROCEDURES FOR ACCEPTANCE

- 4.1 If you wish to accept the Offer in respect of all or part of your Offer Shares, please read very carefully the procedures for accepting the Offer set out in **Appendix 4** to the Offer Document which contains instructions on how to accept the Offer either (a) in physical form or (b) in electronic form.
- 4.2 The procedures for accepting the Offer are also set out in the Acceptance Forms.
- 4.3 **Shareholders who wish to accept the Offer may do so by submitting the FAA in electronic form via the SGX-ST's Investor Portal at <https://investors.sgx.com> (only in respect of individual and joint alternate account holders whose shares are deposited with CDP) and/ or completing and returning the FAA and/or the FAT (as the case may be) before the Closing Date in accordance with the instructions in the Offer Document and the Acceptance Forms.**

5. CLOSING DATE

- 5.1 The Offer will close at 5.30 p.m. (Singapore time) on 8 July 2026 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**"). **Notice is hereby given that the Offeror does not intend to extend the Offer beyond the Closing Date and the Offer will NOT be open for acceptance beyond the Closing Date, save that such notice shall not be capable of being enforced in a competitive situation.**

6. OVERSEAS SHAREHOLDERS

- 6.1 The availability of the Offer to Shareholders whose addresses are outside Singapore ("**Overseas Shareholders**") may be affected by the laws of the countries in which they are located. Accordingly, Overseas Shareholders should inform themselves of, and observe, any applicable legal requirements of their respective countries. Please read the Offer Document or the Notification carefully if you are an Overseas Shareholder.
- 6.2 This announcement, the Notification, the Offer Document, the Acceptance Form and/or any related documents do not constitute an offer to sell or a solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this announcement, the Notification, the Offer Document, the Acceptance Forms

and/or any related documents in any jurisdiction in contravention of applicable laws. The Offer will be made solely by the Offer Document, the Acceptance Forms and/or any related documents, which will contain the full terms and conditions of the Offer.

- 6.3 Where there are potential restrictions regarding the sending of the Notification, the Offer Document, the Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror, CDP and the Registrar each reserves the right not to send these documents to Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer will be open to all Shareholders, including those to whom the Notification, the Offer Document, the Acceptance Forms and/or any related documents have not been, or may not be, sent.
- 6.4 Owing to potential restrictions under the laws of the countries where Overseas Shareholders may be residing, copies of the Notification, the Offer Document, the Acceptance Forms and/or any related documents are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from any Restricted Jurisdiction (as defined in the Offer Document) and will not be capable of acceptance by any such use, instrumentality or facility within any Restricted Jurisdiction, and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from any Restricted Jurisdiction.
- 6.5 Subject to compliance with applicable laws, Overseas Shareholders may, nonetheless, obtain copies of the Notification (containing the address and instructions on how to retrieve the electronic copy of this Offer Document and related documents), the relevant Acceptance Forms and any related documents during normal business hours and up to 5.30 p.m. on the Closing Date, from CDP (if they hold Shares deposited with CDP) by submitting a request to CDP via phone (+65 6535 7511) during their operating hours, or email services (asksgx@sgx.com) for instructions on how to obtain a copy of such documents, or from the office of the Registrar, In.Corp Corporate Services Pte. Ltd. (if he holds Shares not deposited with CDP) at 36 Robinson Road, #20-01, City House, Singapore 068877. Electronic copies of this Offer Document, the Notification and the relevant Acceptance Forms are available on the websites of the SGX-ST and the Company at www.sgx.com and <https://bromat.sg/>, respectively.

7. INFORMATION FOR SRS INVESTORS

- 7.1 SRS Investors (as defined in the Offer Document) should receive further information on how to accept the Offer from their respective SRS Agent Banks (as defined in the Offer Document) directly. SRS Investors are advised to consult their respective SRS Agent Banks should they require further information, and if they are in any doubt as

to the action they should take, SRS Investors should seek independent professional advice.

- 7.2 SRS Investors who wish to accept the Offer are to reply to their respective SRS Agent Banks by the deadline stated in the letter from their respective SRS Agent Banks. SRS Investors who validly accept the Offer will receive payment for their Offer Shares in their respective SRS investment accounts (as the case may be).

8. RESPONSIBILITY STATEMENT

- 8.1 The Offeror (who may have delegated detailed supervision of this announcement) has taken all reasonable care to ensure that the facts stated, and all opinions expressed in this announcement are fair and accurate and that there are no material facts that have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and accepts responsibility accordingly.
- 8.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company (including, without limitation, information relating to the Company or the Group), the sole responsibility of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

Issued by

Mr. Frank Liu Tao

Date: 10 June 2026